




Nelnet Status Report

Project Name:	Nelnet	 Project Overall:						
Sponsor:	Tom McNaughton							
Report Type:	Planning/Execution							
For Period:	February 2022							
Project Manager:	Angela O'Leary							
		 Schedule:						
		 Cost:						
		<table border="1" style="width: 100%;"> <tr> <td style="background-color: #90EE90;">Green</td> <td>Variance to cost is within 10%</td> </tr> <tr> <td style="background-color: #FFFF00;">Yellow</td> <td>Variance to cost equals or exceeds 10%, but is within 20%</td> </tr> <tr> <td style="background-color: #FF0000;">Red</td> <td>Variance to cost equals or exceeds 20%</td> </tr> </table>	Green	Variance to cost is within 10%	Yellow	Variance to cost equals or exceeds 10%, but is within 20%	Red	Variance to cost equals or exceeds 20%
Green	Variance to cost is within 10%							
Yellow	Variance to cost equals or exceeds 10%, but is within 20%							
Red	Variance to cost equals or exceeds 20%							

EXECUTIVE SUMMARY

There has been significant progress made with the Commerce Manager component. A **BIG Congratulations** to the following campuses who went live this month:



GO-LIVE ANNOUNCEMENT

Commerce Manager:

- Adirondack (Housing) went live for: DSU and WSC
- T2 (Parking) went live for: MiSU, NDSCS, NDSU, UND, and VCSU

Nelnet and CTS continue to work with additional 3rd party vendors to initiate work that needs to be integrated:

Anthology (Apply Yourself) – In progress; Nelnet gathering requirements from each campus (BSC, DCB, DSU, LRSC, MaSU, MiSU, NDSCS, and VCSU)

Xenegrade – Order credentials provided to NDSCS; campus has reached out to the vendor

Innosoft Fusion – Outreach to vendor has been established; testing to begin in Spring 2022

Entrinsik – In progress, UND currently testing; tentative go live late has been pushed back to April 2022

Uniflow – Discussion is Active, Nelnet writing up an NDA

TerraDotta – NDSU reached out to vendor to begin discussions

AuguSoft-Lumens –BSC identified March to begin testing and training and go live scheduled for May

Other services that are not part of Storefront or Commerce Manager that need to be addressed include:

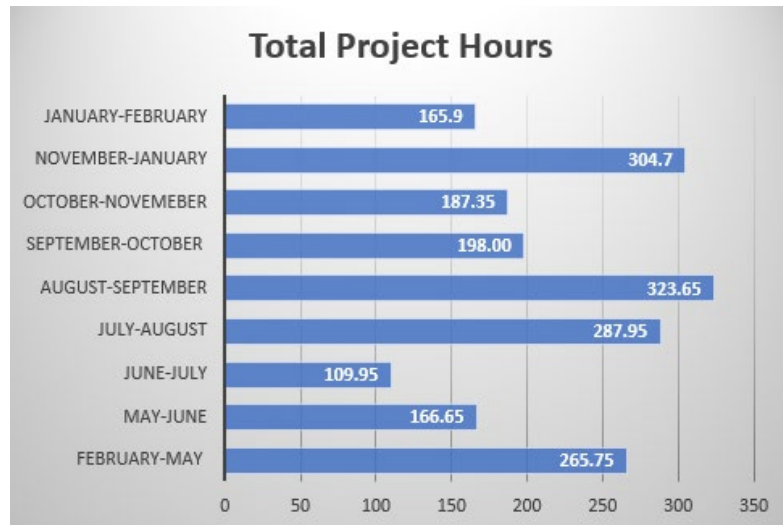
Early Entry Applications – Scoping call complete with CTS, Nelnet, and NDIT. NDIT is preparing a statement of work before work can begin.
UND Dining Services – In progress; UND has engaged with their web developers to begin work
VCSU Foundation – Campus confirmed they will not be using Nelnet but their own internal system for payments.
Extended Learning @ VCSU – CTS working with the campus to begin work

COST MANAGEMENT

This project tracks indirect cost (CTS hours spent on the project) and will be tracked monthly. This includes tickets associated to the project. (one ticket has been associated)

Note* CTS staff may not have their time reports up to date when running timesheets.

Total CTS Hours as of February: 2012.20



Budget Type	Original Budget	Cost - invoiced	% Cost Variance	Over Under	Estimate at Completion
Setup Costs (2 invoices) - 50% billed in Nov. - 50% billed in June CTS covers 100%	\$37,500.00	\$18,750.00			
Ongoing Cost (75% billed out to institutions) *tracking for the duration of the project only 9 months Invoices include ACH returns *responsibility of the campus	\$167,195.00	\$10,914.00 - Oct. \$10,968.00 - Nov. \$12,989.00 - Dec. \$13,057.00 - Jan.			
Software Development - T2 (paid) - Entrinsik (no invoice) - Infusion (no invoice)	\$2,200.00	\$2,200.00			
Risk Contingency	\$5,000.00				
Project Budget	\$209,695.00	\$68,878.00	13.4%	Under	\$131,736.43
Management Reserve	\$5,000.00				
Total Budget	\$214,695.00	\$68,878.00			\$131,736.43

SCHEDULE MANAGEMENT

QuikPay (ePay & eBill)

North Dakota University System - Electronic Payment Solution Implementation

		2022					
		Jan	Feb	Mar	Apr	May	Jun
Proposed Timeline - ePay, eBill, Payment Plans							
Phase 3	Minot State University (Student Billing, Student Payments)	A-P	Ex	Tst	Tst	Prd	PGL
	Valley City State University (Student Billing, Student Payments)	A-P	Ex	Tst	Tst	Prd	PGL
	North Dakota State College of Science - Whapeton (Student Billing, Student Payments)	A-P	Ex	Tst	Tst	Prd	PGL
	Bismarck State College (Student Billing, Student Payments)	A-P	Ex	Tst	Tst	Prd	PGL
Phase 4	Lake Region State College (Student Billing, Student Payments)			A-P	Ex	Tst	Prd
	Dakota College at Bottineau (Student Payments)			A-P	Ex	Tst	Prd

14 Mar

09 May

Analysis and Planning
Executing
Testing
Pre-Prod, Prod
Post Go-Live

CM* = Commerce Manager

Major Accomplishments:

- ✓ CM: T2 (Parking) schools went live Feb. 14th
- ✓ InnoSoft Fusion ticket open (UND and NDSU)
- ✓ Requirements completed for Phase 3 schools for Quikpay
- ✓ Met with UND to discuss Uniflow
- ✓ Kickoff meeting with phase 4 schools

Current/Upcoming Tasks:

- CM: Continue to work with T2 (Parking) additional requirements (GL code and Emplid)
- CM: Outreach complete with Anthology; working on gathering requirements from campuses
- CM: Continue working with Infusion to begin work – need to complete change request
- CM: Entrinsik testing continues – tentative go live is now pushed back to April 2022
- Meet with InnoSoft for initial discussion of the project

*There are other tasks that may not be reflected on this month's status report that have been completed, current, or upcoming.

Storefront

North Dakota University System - Storefront Implementation Calendar

		2021					2022								
		Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
Proposed Timeline - Storefront															
Phase 1	Minot State University	A/P	T&B	T&B	Tst	Prd									
	North Dakota State University (GRHC Library)	A/P	T&B	T&B	Tst	Prd									
	NDUS Core Technology Service (State Office)	A/P	T&B	T&B	Tst	Prd									
	North Dakota State University (Main Store)*				A/P	T&B	Tst	Prd							
	North Dakota State University (Agriculture & University Extension)*				A/P	T&B	Tst	Prd							
Phase 2	University of North Dakota				A/P	T&B	Tst	Prd							
	Valley City State University				A/P	T&B	Tst	Prd							
	Dakota College at Bottineau (Foundation)				A/P	T&B	Tst	Prd							
Phase 3	Bismarck State College						A/P	T&B	Tst	Prd					
	Lake Region State College						A/P	T&B	Tst	Prd					
	Mayville State University (General Store)						A/P	T&B	Tst	Prd					
	Mayville State University (Foundation)						A/P	T&B	Tst	Prd					
Phase 4	North Dakota State College of Science (General Store)							A/P	T&B	Tst	Prd				
	North Dakota State College of Science (Foundation)							A/P	T&B	Tst	Prd				
	Dickinson State University							A/P	T&B	Tst	Prd				
	Williston State College							A/P	T&B	Tst	Prd				
	NDUS Core Technology Service (General Store)								A/P	T&B	Tst	Prd			

Key

Analysis/Planning
Training & Building
Testing & Migration
Production & Monitoring

* = Store will not follow a "standard" implementation project.
NBS will work with sch. staff to build & customize store "shell" (i.e. design, branding, settings etc)
Trained school staff will work independently to add product library on their own schedule/timeline.

Accomplishments:

- ✓ UND went live with Storefront

Current/Upcoming Tasks:

- ✓ Pre Scope Surveys to be completed for phase 4 schools
- ✓ Continue to work with MaSU to configure their stores (General and Foundation)
- ✓ Continue to work with LRSC to configure their store
- ✓ Continue to work with BSC to configure their store

Project Start Date	Original Baseline	Current	% Schedule	Ahead	Estimated
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	End Date	Revised End Date 2022 Q3	Variance	Behind	Completion Date
04/01/2021	08/30/2022	08/30/2022	.6%	Behind	09/1/2022

SCOPE MANAGEMENT

Deliverable Acceptance Log Summary			
Deliverable #	Description	Action: Accept/Reject	Action Date
16	MaSU to sign statement of final acceptance for Commerce Manager	Accept	01/31/2022
17	NDSCS to sign statement of final acceptance for Commerce Manager	Accept	02/02/2022

RISK/ISSUE MANAGEMENT

Issue Management Log Summary				
Issue #	Description	Action	Status	Action Date
10	After the T2 go live campuses found the cancel button is not functioning as expected. When a student begins the process of making a payment, there is an option on the page to cancel the transaction before submitting. This is not working and does not allow the student to cancel payment and go back to home page. T2 is not willing to make changes to their delivered code.	Nelnet made a change and CTS confirmed the cancel button is now working and tested with the campuses and they too confirmed it is working. Nelnet will proceed to make the changes in Test and PRD environments	Resolved	02/25/2022