




# Nelnet Status Report

|                         |                    |   |  |  |
|-------------------------|--------------------|---|--|--|
| <b>Project Name:</b>    | Nelnet             | <br><b>Project Overall:</b> |  |  |
| <b>Sponsor:</b>         | Tom McNaughton     |   | <br><b>Schedule:</b> |  |
| <b>Report Type:</b>     | Planning/Execution |   |  |  |
| <b>For Period:</b>      | March 2022         |   | <br><b>Cost:</b>     |  |
| <b>Project Manager:</b> | Angela O'Leary     |   |  | Green Variance to cost is within 10%                             |
|                         |                    |   |  | Yellow Variance to cost equals or exceeds 10%, but is within 20% |
|                         |                    | Red Variance to cost equals or exceeds 20%  |  |  |

## EXECUTIVE SUMMARY

There are only a few months remaining in this project and the teams are working on the last phases of Storefront and Quikpay. There are a few third-party vendors left to integrate.

A **BIG Congratulations** to the following campuses who went live this month:



### GO-LIVE ANNOUNCEMENT

**Commerce Manager:**

NDSCS – Xenegrade

NDSU – TerraDotta

UND - Dining Services

**QuikPay:**

BSC, MaSU, MiSU, and VCSU

**Storefront:**

BSC, and NDSU (3<sup>rd</sup> store)

Other Nelnet work that is in progress includes the following:

**Early Entry Applications** – NDIT continues development work and currently testing connectivity with UND.

**Extended Learning @ VCSU** – CTS continues to work with the campus to begin work

**Uniflow for UND** – NDA continues to be worked on between Uniflow and Nelnet

**University Tickets** – MiSU, CTS, and University Tickets has a meeting scheduled to discuss a plan for integration

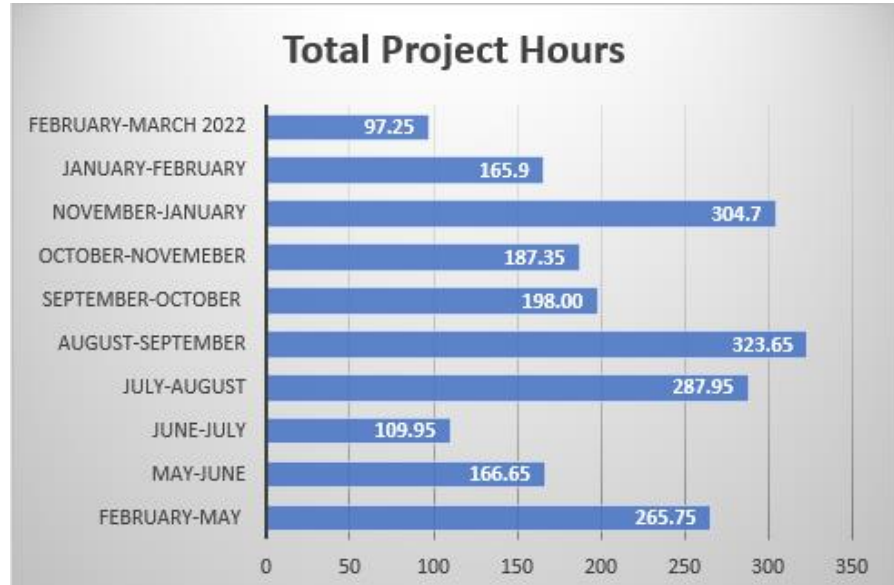
**Entrinsik** – UND's Extended Learning continues to test out Nelnet's Check out component that allows refunds to process back to the Enrol software. Met with LRSC's TrainND department to begin discussions for their integration.

## COST MANAGEMENT

This project tracks indirect cost (CTS hours spent on the project) and will be tracked monthly. This includes tickets associated to the project. (only one ticket is associated)

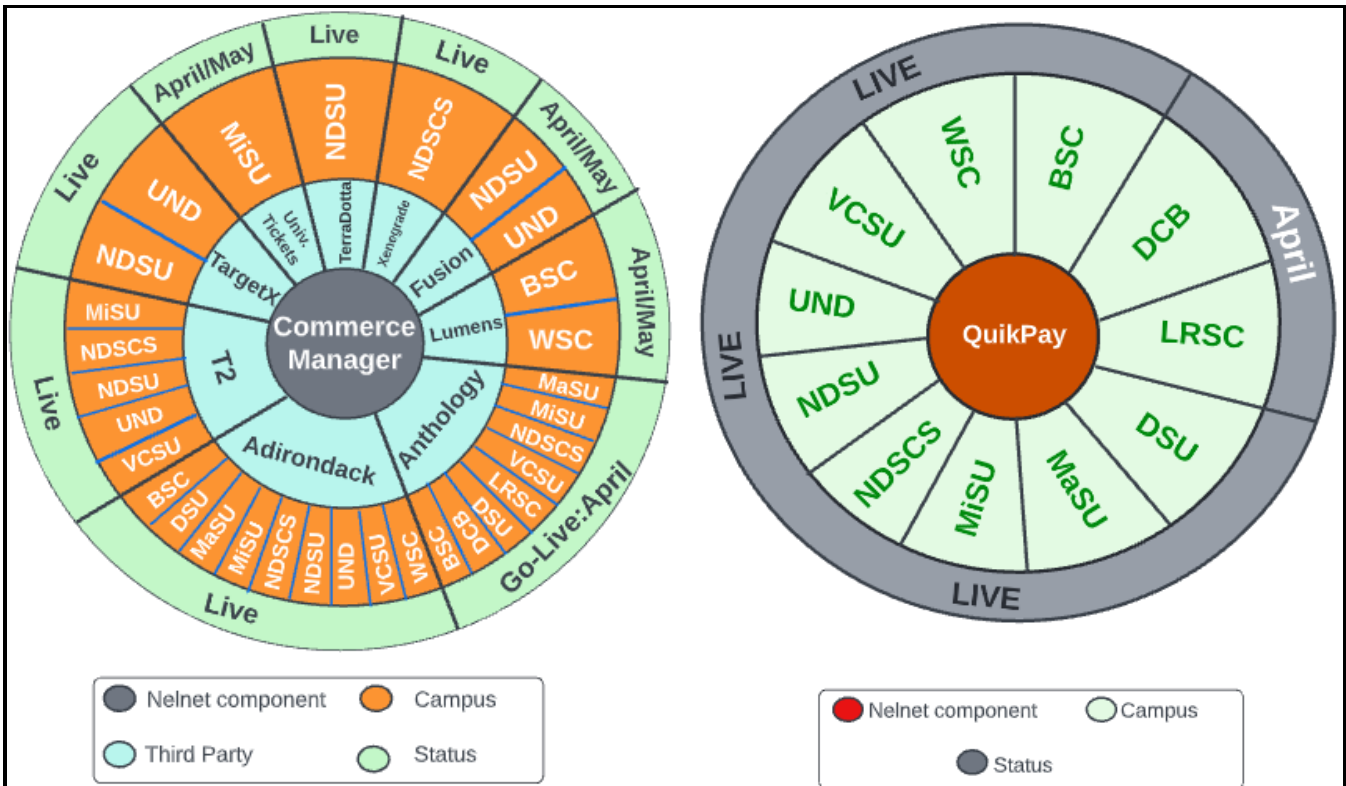
Note\* CTS staff may not have their time reports up to date when running timesheets.

Total CTS Hours as of March 30,  
2022: 2107.15



| Budget Type   | Original Budget                         | Cost - invoiced  | % Cost Variance | Over Under | Estimate at Completion |
|---|---|--|-----------------|------------|------------------------|
| <b>Setup Costs</b> (2 invoices)<br>- 50% billed in Nov.<br>- 50% billed in June<br>CTS covers 100%  | \$37,500.00                             | \$18,750.00  |                 |            |                        |
| <b>Ongoing Cost</b> (75% billed out to institutions) *tracking for the duration of the project only 9 months<br>Invoices include ACH returns<br>*responsibility of the campus | \$167,195.00                            | \$10,914.00 - Oct.<br>\$10,968.00 - Nov.<br>\$12,989.00 - Dec.<br>\$13,057.00 – Jan.<br>\$13,031.00 – Feb. |                 |            |                        |
| <b>Software Development</b><br>- T2 (paid)<br>- Entrinsik (no invoice)<br>- Fusion (no invoice)   | \$2,200.00<br>\$10,000.00<br>\$1,800.00 | \$2,200.00   |                 |            |                        |
| Risk Contingency  | \$5,000.00                              |  |                 |            |                        |
| <b>Project Budget</b>   | \$221,495.00                            | \$81,909.00  | 13.7%           | Under      | \$141,495.60           |
| Management Reserve  | \$5,000.00                              |  |                 |            |                        |
| <b>Total Budget</b>   | \$221,995.00                            | \$81,909.00  |                 |            | \$141,495.60           |

# SCHEDULE MANAGEMENT



## North Dakota University System - Storefront Implementation

| 2021/2022 |     |     |     |     |     |     |
|-----------|-----|-----|-----|-----|-----|-----|
| Nov       | Dec | Jan | Feb | Mar | Apr | May |

### Estimated Timeline - Storefront

|         |   |      |      |      |      |      |
|---------|---|------|------|------|------|------|
| Phase 1 | Minot State University                                | LIVE |      |      |      |      |
|         | North Dakota State University (GRHC Library)          | LIVE |      |      |      |      |
|         | NDUS Core Technology Service (State Office)           | LIVE |      |      |      |      |
|         | North Dakota State University (General Store)         |      |      | LIVE |      |      |
|         | North Dakota State University (TBD Store 3)           |      |      |      | LIVE |      |
|         | North Dakota State University (TBD Store 4?)          |      |      |      |      | LIVE |
| Phase 2 | University of North Dakota                            |      |      | LIVE |      |      |
|         | Valley City State University                          |      | LIVE |      |      |      |
|         | Dakota College at Bottineau (Foundation)              |      |      | LIVE |      |      |
| Phase 3 | Bismarck State College                                |      |      | LIVE |      |      |
|         | Lake Region State College                             |      |      |      | LIVE |      |
|         | Mayville State University (General Store)             |      |      |      | LIVE |      |
|         | Mayville State University (Foundation)                |      |      |      | LIVE |      |
| Phase 4 | North Dakota State College of Science (General Store) |      |      |      |      | LIVE |
|         | North Dakota State College of Science (Foundation)    |      |      |      |      | LIVE |
|         | Dickinson State University                            |      |      |      |      | LIVE |
|         | Williston State College                               |      |      |      |      | LIVE |
|         | NDUS Core Technology Service (General Store)          |      |      |      |      | LIVE |

| Project Start Date | Original Baseline End Date | Current Revised End Date<br>2022 Q3 | % Schedule Variance | Ahead Behind | Estimated Completion Date |
|--------------------|----------------------------|-------------------------------------|---------------------|--------------|---------------------------|
| 04/01/2021         | 08/30/2022                 | 08/30/2022                          | .3%                 | Behind       | 08/31/2022                |

## SCOPE MANAGEMENT

| Deliverable Acceptance Log Summary |   |                       |             |
|------------------------------------|---|-----------------------|-------------|
| Deliverable #                      | Description   | Action: Accept/Reject | Action Date |
| 15                                 | MiSU to sign statement of final acceptance for ePay, and eBill  | Accept                | 03/10/2022  |
| 16                                 | NDSCS to sign statement of final acceptance for ePay, and eBill | Accept                | 03/10/2022  |
| 18                                 | VCSU to sign statement of final acceptance for ePay and eBill   | Accept                | 03/09/2022  |
| 25                                 | BSC to sign statement of final acceptance for their storefront  | Accept                | 03/09/2022  |
| 26                                 | BSC to sign statement of final acceptance for ePay and eBill    | Accept                | 03/09/2022  |

## RISK/ISSUE MANAGEMENT

| Issue Management Log Summary |             |        |        |             |
|------------------------------|-------------|--------|--------|-------------|
| Issue #                      | Description | Action | Status | Action Date |
|                              |             |        |        |             |