General Navigation

Lunch & Learn
April 24
12pm-1pm

• For listening ease, please mute your microphone/phone.
• This will be recorded and uploaded to our Training & Documentation page after the presentation along with the slides.
General Navigation

Presenters
Ashley Hanson – Student Financials Business Analyst
Crystal Tangsrud – Financial Aid Business Analyst
Dee Muir – Student Financials Business Analyst
Housekeeping

• This presentation is being recorded.
• The slides and recording will be available on our Training & Documentation page by the end of the week.
• Please ask questions in the chat window throughout.
• For listening quality we will be muting all microphones.
Disclaimer

We are currently in the midst of the upgrade process and any screenshots, images, or demonstrations we go through today are from our Test environment. There may be changes in the final version that is deployed when we go-live. Please refer to our Training & Documentation page for all of our most current documentation.
Agenda

• Introduction to 9.2
• Common Verbiage
• Navigating
  • Favorites
  • Homepages
  • Navigator
  • Other Tools
• Questions
• Resources
Introduction to 9.2
What is 9.2?

- This is a technical upgrade from Campus Solutions version 9.0 to 9.2.
- 9.2 contains enhanced mobile functionality.
- Primarily look/feel upgrade, very little functionality changes.
Why are we upgrading to 9.2?

- Some additional features
- Enhanced Mobile Functionality
- Oracle Support for Campus Solutions 9.0 ends in December 2019
- We upgraded to 9.0 in June of 2008. 11 years ago!

It’s like cell phone technology. Everything changes!
When are we upgrading to 9.2?

• March 18 - April 23: 9.2 Advisory Group Members Testing
• May 13 – June 28: Stage Testing and Campus Sign-Off
• July 12 at 5PM – July 15 at 12PM: Planned Outage for Production Upgrade
• July 22: Query Environment Available (unavailable starting July 12)

There is an alternate/back up date two weeks after the current go-live should the project not meet critical benchmarks and need to be pushed back.
Common Verbiage
Common Verbiage

• **Classic**: Your current navigation and style in 9.0
• **Fluid**: Dynamic pages that adjust based on screen size. Desirable for mobile devices.

Common Verbiage

- **Tiles**: A navigation icon found on a Homepage. Can be a direct link to a page or collection of pages.
- **Page Tiles**: A Tile that is tied to a single page.
Common Verbiage

- **Navigation Collection or NavCollection**: A collection of pages, grouped together for easy navigation. NavCollections are usually associated with Tiles, but Tiles don’t always have NavCollections. Created/maintained by CTS.

[Image of Campus Solutions Administrator interface]

Common Verbiage

• **Favorites**: A collection of pages you refer back to often and want easy access to.

• **Navigation Bar or NavBar**: A control panel that provides quick access to pages and folders in CS.

Common Verbiage

- **Homepage**: A collection of Tiles for easy navigation. There are both delivered and personal/customizable Homepages.
- **PUM**: Acronym for PeopleSoft Update Manager. This replaces “Bundles” in 9.2. PUMs allow for a high degree of flexibility in installation.
- **Self Service**: A menu or collection of pages used by the student to complete tasks in Campus Solutions. The Student Center is located in Self Service.

Common Verbiage

- **Student Center or Student Services Center**: The student’s primary method of completing tasks in Campus Solutions 9.0. This is available in 9.2 but no longer the primary method of activity for students.

Navigating
Navigating with Favorites in 9.2

- Your favorites will still be available in 9.2!!
- Current Production Favorites will be copied to the new 9.2 Production.
  - Go through and clean-up ahead of time!

Navigating with Favorites in 9.2

Add To Favorites
Navigator
Navigating with the Navigator

• This is the same idea as clicking “Main Menu” in 9.0
• Menu Structure remains the same.

Navigating with the Navigator
Homepages
Navigating with Homepages in 9.2

- Favorites on steroids or shared favorites
- Delivered Homepages:
  - Campus Solutions Administrator Homepage
  - Faculty/Advisor Homepage
  - Student Homepage
- Homepages are based on roles.
  - Security applies! You won’t be able to access content from a Tile that you can’t get to any other way.
- Able to create/personalize your own Homepage
  - Add Public Tiles (with NavCollections)
  - Add Page Tiles

Campus Solutions Administrator Homepage
CS Admin Homepage – Tile/Nav Collection
Student Homepage

Desktop

Mobile
Student Homepage – Tile/Nav Collection

Account Balance

<table>
<thead>
<tr>
<th>Term</th>
<th>Charges &amp; Deposits</th>
<th>Total Due</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019 Spring</td>
<td>900.00</td>
<td>900.00</td>
</tr>
<tr>
<td>Total</td>
<td>900.00</td>
<td>900.00</td>
</tr>
</tbody>
</table>

Currency used is US Dollar
Faculty/Advisor
Personal Homepages
Personal Homepages

Personalize Homepage

Add Homepage

My Homepage

- Student Homepage
- Production Control
- Faculty/Advisor Homepage
- Campus Solutions Administrator

Add Tile
Personal Homepages
Personal Homepages
Personal Homepages

Add Homepage
- My Homepage
- Student Homepage
- Production Control
- Faculty/Advisor Homepage
- Campus Solutions Administrator

New Test Homepage

Add Tile
- Search
- PeopleSoft Applications
  - Query Manager
  - Process Monitor
  - 4pm - Loan Outbound Hander
  - Academic Requirement Reports
  - Academic Structure

Save
Personal Homepages
Personal Homepages

- My Homepage
- Student Homepage
- Production Control
- Faculty/Advisor Homepage

- Campus Solutions Administrator

- Student Customer Service
- Campus Community
- Recruiting and Admissions
- Student Records
- Student Financials
- Academic Advisement
- Financial Aid
- Document Imaging - Linking
- Information Center

View Customer Accounts
Other Tools
Other Tools: Search

View Search Results

22 results for keyword: "query"

- Queries
  Select query and target language for query translation.
  Application: NDCSDEV

- Query Manager
  Create or update queries and query specifications.
  Application: NDCSDEV

- Query Viewer
  Review existing queries.
  Application: NDCSDEV

- Connected Query Definitions
  Translate Connected Query Definitions
  Application: NDCSDEV
Other Tools: Help Center

• Helpful information for students and staff.
• Also available on the Guest/Visitor Page.
• Includes contact information for the Help Desk, and guidance on how to access key information.
Other Tools: Classic Home

- If you prefer the Classic version of Campus Solutions you can use Classic Home
- Not mobile friendly or Fluid!
- While available now, Oracle does not plan to continue maintaining this view for long.
Other Tools: Classic Home
Other Tools: Classic Home
Wrapping Up

- Modern Look and Feel
- Many ways to navigate, allowing for a highly personalized experience.
- Staff with Stage access are encouraged to test and grab screenshots for campus communications and websites. (Available May 13)
Resources

- Campus Solutions 9.2 Upgrade Page
  - Glossary
  - Timeline
  - Videos

- Campus Solutions Training & Documentation Page
  - Job Aids

- Campus Solution Blue Page
  - Updated links to environments
  - [https://webapps.ndus.edu/systems/campus-solutions-links.php](https://webapps.ndus.edu/systems/campus-solutions-links.php)
Questions?