Student Finance User Group Meeting
June 25th, 2014 Minutes: Dakota College at Bottineau

Attendees: BSC, DSU, DCB, LRSC, MaSU, MiSU, NDSCS, NDSU, UND, VCSU, Campus Solutions- Angela, Dee, Marie

Absent: WSC

Old Business:
A. Campus Community Update (UND-Chelsea)
   ▪ Next meeting is tomorrow- haven’t met since our last SF meeting. Nothing to report.
B. Update on AP Refunding (NDUS-Angela)
   ▪ Will be meeting June 25, 2014 @ 2pm to see how everything has been going. So far seems to be going well.

New Business:
A. Total Rewards
   ▪ Compile a workgroup
   ▪ Work group members: Chelsea, Carla, Becky from LRSC, Angela, Dee and Janet. Would anyone else be interested in this work group?
   ▪ Employee/dependent spouse- some have two waiver and some have one.
   ▪ Purpose of work group is to come up with a report to compile the data for the waivers for the HR department.
   ▪ Total rewards will be updated now that there is a workgroup.
B. Touchnet upgrade
   ▪ Dee asked for a status update
   ▪ Was anyone able to get into the safe copy environment to test, no one has.
   ▪ Kari had shown interest in getting the stage upgrade because of interest in the other features available.
   ▪ There would be at least a month of implementing and testing before this could go to production.
   ▪ Kelly asked if this would interfere with the AP refunding. Dee assured us that it would not interfere with it so there would be no harm in upgrading.
   ▪ It was agreed that we would hold off on this till October. At this time, would touch base with touchnet and upgrade us differently with a new safe copy environment- from there straight to production.
C. Credit History report by ID
Carla had typed up a service request, asked if there were any questions. If not, asked if we could move forward.
Marie questioned if we should define enrollment that is greater than zero.
What time frame are we looking at?
It’s a minor change, does not need precedence, as touchnet is our top priority.
Carla asked if it could be ahead of some other priorities.
Angela stated she would work on DR and get it sent to Marie for approval shortly.

D. Institution Prompt to limit DDP self service
- Chelsea sent out email bringing up the limited access to the self service for direct deposit.
- Asked if we could have the bank information grayed out, if so could we gray out the tab?
- Asked if anyone was against limiting the direct deposit self-service.
- Concerns were made that it would affect more than our modules, 1098T’s, and students at more than one campus.
- Chelsea commented that she would like to limit student access for Direct Deposit and would oppose going live with it if we can’t have all the modifications in place before hand. But did understand Kelly’s view on this as well.
- Purpose of self service would be to avoid wrong account numbers and making the student responsible for their own accounts taking the pressure off of staff. If the student is able to enter their own information, it takes the responsibility off the school for wrong information entered
- Was decided that this would be more discussion internally with the campus solution team.

E. Development Request List (NDSUS Marie):
- ND National Guard Report- in production
- Modify view NDU.PER.ORG.VW Biodemo mod- in production
- Withdrawal Rpt Biodemo Mod- in production
- Collect Agency Rpt Biodemo mod- in production
- Payroll Check Print Biodemo mod- in production
- XML Invoice- in production-PS case opened to find bug.
- Conversion Payroll DDP app engine SSF_REFPYCNV mod- in production
- DDP Inactivation- in production
- SSF.V2SYN mod to pass emplid for AP refunding- in production
- NDU Inactive or NO DDP Query- need to change to use the new DDP
- DDP Audit Extract- Chad worked on is in testing to try identify duplication numbers.
Refunds by earnings code—now in stage had to use the new DDP tables
- DDP Audit process and query is now but on the back burner.
- Cashier Office Receipt Report—Raul said this will soon be ready for testing.
- NDU DDP Inactivation Process & Report—need to be changed to new refund module—Has been approved
- Many prods have been approved but not yet had time to look into them.

Other Items of Discussion:

A. VA Workgroup
- Do we know what is happening with this?
- Haven’t met for awhile, got pushed back because of end of fiscal year and the AP refunding.
- Hoping to have a date in early July

Next Meeting: July 23rd, 2014

Minutes: Dickinson State University