Financial Aid FUG Meeting Conference Call  
December 12, 2008

Attending: UND (Robin, Jennifer, Rohit); BSU (Linda), Dickinson (Sandy), Minot (Dale, Laurie), NDSU (Jeanne), Valley City (Marsha), Williston (Lynn), Dennis and Sue, Peggy, LRSC (Katie). Absent: NDSCS, MSU-B, and Mayville.

**New Checklist Request:** Request from NDSU for a Cultural Diversity Tuition Waiver checklist. UND requested one additional checklist item, Submit required documentation, as a general item. It was suggested that we make a general Waiver application that can be used for other things. The checklist could be tied to the item type. FINI and FINU groups would have access to put checklist on students account separately. Jeanne would like the checklist to stay specific to cultural diversity and not be general. Another checklist would need to be set up for general use. Dennis will set up 2 new checklists, one for Cultural Diversity and Other waiver application. Anyone interested in using these checklists can email Dennis specific checklist items they would like.

**Transfer Student Monitoring:** Dennis has a committee to work on transfer monitoring list. Wanted to know if he should give the committee Sub-committee powers to speak for the group. No objections.

**Aid Year Rollover – Dennis**
Regs 2 will be installed Feb. 6. Should we do Aid Year Rollover beforeRegs 2 or after? No objections to doing it beforeRegs 2 are installed. All agreed to doing Aid Year Rollover as soon as possible in January. Dennis suggested January 17-18, no objections. Jan. 17-18 tentatively put on schedule. Dennis reminded all that budgets, Packaging plans, and anything that you do not want to rollover, needs to be de-activated before Jan. 17th.

**Housing Codes – Dennis**
Dennis can change housing codes on 09-10 budgets as part of rollover. No objections.

**Self-Service lender list – Robin**
Students can’t select an “other” lender when they are accepting their awards. Would like to add an “Other lender” choice. Dennis brought up issues – we would have to have a lender code, and a way to go through those and put them on hold. No one else is having this same problem. Robin asked if a link could be added back to the Contact FA page. Dennis will check on what can be done with the message. Suggested a link be added where they can go to Contact FA Page and indicate award acceptance and lender choice. Dennis will explore if link can be put in.

When the student clicks on lenders hyperlink, what verbiage do we want for the text box that pops up? Lenders phone number and web address was suggested by Robin. All agreed that was enough information. If anyone has info populated, please send to
Dennis. UND has most lenders, so they will send what info they have to the list so anyone can add or update info they have.

**Admissions FUG item - Robin**
A request was brought to the Admissions FUG to add a checkbox for foreign language on admission screen, so most info would be in PS and it would help with ACG eligibility determination. Admissions FUG agreed, but it’s not very high on their priority list. Financial Aid FUG indicated support for this request.

**CC FUG - Rohit**
Requesting feedback on what screens and data should be shared with the parent? Student would give access to parent. It would be a part of self-service, it would be read-only. Katie, Jeanne and Robin didn’t see a problem with any of the financial aid information as long as student is giving the parent access. Rohit said process would be similar to how a student gives access in Touchnet. No disagreements were heard.

**One-term packaging plan – Robin**
A request was made for a one-term packaging plan. Schools would need to create item types with default codes to fall only or spring only. It was suggested that it would be nice to have this ready for Spring semester, but may only be able to get it done in time for summer packaging. No objections. Plans need to be set up by institution so let Dennis know if you want him to set it up.

**Image Now 6.15 with PeopleSoft - Rohit**
Rohit discussed issues. It may not work for some users due to security issues. Agree to add hidden fields if needed? Would not show on the screen but would be able to pull data needed. Dennis suggested bringing to CAC, because this issue is bigger than the FA group.

**Alt loans on commonline - Robin**
Only have 3 alt loans that are not set up on CL. Discover, Sallie Mae and Chase; can we get those setup CL? Dennis said he just needs a priority set on this and he can work on it. Laurie also requested change files work with Montana Guarantee SL. It was suggested that adding these to CL be put farther down the list, not a high priority and if it was done by summer, that would be a good target. No objections on that.

**SAP – Sue**
Federal regulations for timeline for attempted credits are not specific, purposed an enhancement to add courses dropped after FA census. Suggested this needs high priority since term is almost done. Agreed. Sue is not sure if it will be available for testing before Dec. 26th. Acey is hoping to have it in Stage Dec. 26-29 and would like to have it in Prod before P over Q on Dec. 30th. Consensus was reached on putting this as the highest priority. Sue will send out an email when it is available for testing.

Sue also purposed custom NDUS screen to review enrollment request summary. It would show all terms of enrollment course by course, similar to RG60 in old system. Lynn and
Dale agreed it would be a great benefit. It was agreed that it should be put as a high priority. Sue will send out emails to individual schools.

**Wimba - Robin**
Licenses for all schools purchased by NDUS. Robin suggested trying it at the next meeting instead of conference call. You would need to have a microphone. Rohit will look into more of the specifics.

**Exit Loan Counseling - Laurie**
Students are showing up on the query that are enrolled for current term. Dennis asked what priority we want to assign. Dale would like to see it as a high-priority. Sue asked if this would be higher or lower than getting SAP/RG60. Consensus seemed to be that it should be high, but not above RG60.

**Query 0024 – Jeanne**
This query shows students who are independent because of dependents; requesting approval to add app status to output of query. No objections.

**Non-aid recipients being evaluated for SAP - Jeanne**
Open for discussion. Dennis suggested that a process can be run to aid-year activate all students. But then non-enrolled students would get evaluated and put to Not Meets, because they have an active FA Term. Could just aid-year activate enrolled students. It was suggested that this be looked into more and see what can be done.

Move to adjourn, agreed.