Present: Representatives from BSC, DCB, DSU, LRSC, MASU, MISU, NDSCS, NDSU, UND, VCSU, WSC, & NDUS: Angela O’Leary, Deidre Muir, Kraig Ronning and Marie Lindstrom.

1) Collection Module -
   a. UND requested modification for sorting options. Kraig Ronning looking into whether or not it is possible to “remember” sort preferences. Kraig will send out documentation on how to use customization options to create a sort order.
   b. Default “yes” to exclude no collections impact.
   c. “Next in List” button, goes to next numerical collection id.
      i. Will discuss options for changing the functionality of the “Next in List” button.
   d. Chelsea Larson, UND - Is there a way to get back to the list or do you have to run the whole queue again?
      i. Create return to list button.
   e. Have next in list button on second tab when viewing a student.
   f. When adding a new comment changes the user id and make sure you are on the right comment.

2) NDUS Tuition and Fee Website
   a. Concerns about accuracy of website and confusion over what fees mean
   b. Some members of the SFUG have provided comments, but changes don't seem to be improving the sites functionality
   c. Is there going to be a way to add miscellaneous costs?
   d. Is there the option once site is up to make manual changes?
   e. Changes will not be made from the User Group. They will likely come from the Administrative affairs council.
   f. Concern about the site returning duplicate rows for the same fee.
   g. All comments/suggestions for changes must be submitted by Friday.
   h. Concern about being asked to change business practices in order to accommodate website.
      i. Changes to business practices could impact ability to provide accurate reports

3) International Taxable Scholarship Report
   a. UND has submitted a ticket to request that the report only return students for the term selected with taxable scholarship.
      i. Currently report returns all students who are international students even if they don’t have a taxable scholarship.
   b. Prompt to return students with only an amount in the taxable scholarship column was approved by the group.
   c. Citizenship column only returns one citizenship per student. Add to DR to include second citizenship if applicable was approved by the user group.
   d. Chelsea Larson, UND, will submit a ticket to add prompt and include dual citizenship

4) Residency screen audit – DR Priority
   a. Campus Community created audit report, but the audit must be requested by a help ticket.
   b. A DR has been submitted to allow the audit to be viewable by user.
c. Need to bring to Campus Community to request priority for DR.

5) Outstanding checks query 160 modifications for reverse ref
   a. Reversal process has changed since 9.0 was initially implemented
   b. Old rows on query showing both the check and the reversal
      i. BSU wants query cleaned up.
   c. Proposing that query only return confirmed positive balances. This was approved by the user group.
      i. The reverse amount would offset the confirmed positive so those lines wouldn’t show up.
      ii. Only lines without a corresponding reversal would be returned on the query

6) Auto populate feature of new People Tools
   a. Go to Main Menu>My Personalization> Personalize Navigation Personalization>Set Autocomplete to “no”.
      i. Sign out and Sign back for personalization take affect

7) Chelsea Larson, UND – have any schools had any cashiering issues since upgrade
   a. UND having tabbing issues
      i. Sometimes when tabbing it does not advance over selection
   b. Receipts are printing really small

8) Karin Hegstad, NDSU – Email from ebulletin for NACUBO regarding 1098T and SSN number requirements.
   a. Requirement may be delayed for upcoming year, should be able to leave truncated SSN for this year.

9) Karin Hegstad, NDSU – A lot of concern about department of defense contract and the terms. Some campuses may not sign the agreement.
   a. Concerns:
      i. About requirements for transferring credits
      ii. Requiring the same tuition rate for all students receiving the benefits
      iii. Additional reporting requirements
      iv. All charges are to be 100% refundable at all times. No deadlines for withdrawal or drop.
   b. Department of Defense MOU website provides clarifications for questions

10) DR list
    a. See List of Student Financials Development DRs, Tickets and Issues as of 10/25/2011
    b. Refreshing stage November 29th

11) Request from Mary Eisenbraun, BSC
    a. Create a security role to allow collectors to view the GL information on the item type, approved by the user group.