SF User Group Minutes

December 2, 2009

Attending: BSC, DCB, DSU, LRSC, MISU, NDSCS, NDSU, UND, VCSU  
HECN: Angela, Dee, Marie, Kraig

**TouchNet Upgrade Status:** Three issue outstanding. 1) Cannot add new deposit for NDSU as account type is not being recognized. 2) Error Message: User Account has account on other host. 3) Cannot add new account code in marketplace.

**Account Summary by Term:** UND Financial Aid would like to use this but would request that Aviation charges be broken out separate from rest of charges. Other schools would like to know how this would look for students before agreeing to change. Currently, there are security issues regarding students having access as this is not secured by institution. Students would be able to view other modules information. This will not proceed in development until security issues have been addressed.

**Direct Deposit Inactivation:** Available in Production. HECN will run the process in December, March and June. The parameters for the first run will be 12-2-07 to 12-2-09.

**1098T:** Three schools testing student access in Stage until Dec 18. Manual is updated and ready to use will be sent out to Users along with the Substitute Form which includes the new American Opportunity Tax Credit. Users agreed that the online 1098T should be available for students this tax year. Students will sign consent online will remain in effect indefinitely. If a student requests inactivation, schools can revoke their 1098T consent.

Modification requested to add a link on Student Center to view 1098T. Angela will do a DR for a Query that will identify students who have given consent online. The query will retrieve name, empl, campus and preferred email addresses. Tuition Remission item types for graduate students are set up in the Grant portion of the tree so information is reported correctly on 1098T

**CC User Group Items:** If Direct Lending of financial aid is approved the citizenship info under students bio-demo data must be populated. The Hobson’s application online does not have a Citizenship option.

**Complexity Issues Group:** Mary will put recommendations together for next meeting.

**Other:** Dec 31 to Jan 19 freeze on modifications. Production copying over to Stage Jan 5. Next meeting will be Dec 15 so users have time to discuss 1098T testing results. A new charge priority was requested for Federal Aid item types if direct lending goes into place. This will ease in allowing other types of aid to pay previous term charges where Federal Aid is only allowed to pay current term.

Amy Devries and Mary Eisenbraun *may* co-chair the leadership of the SF User Group.